

September 7, 2017

THE PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue Makati City

Attention:

MR. JOSE VALERIANO B. ZUÑO III

OIC, Head of Disclosure Department

MR. NORBERTO T. MORENO

Assistant Head, Disclosure Department

Re:

Report on Form 17-C

Gentlemen:

We submit the SEC Form 17-C disclosure, as attached.

Thank you.

Very truly yours,

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T. ACADEMIA Corporate Information Officer

# **SECURITIES AND EXCHANGE COMMISSION**

# SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	September 7, 2017 Date of Report (Date of earliest event reported)	
2.	SEC Identification Number <b>58648</b> 3. BIR Tax Identification No. <b>000-410-840-000</b>	
4.	MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION Exact name of issuer as specified in its charter	
5.		(SEC Use Only) ustry Classification Code:
7.	Asean Avenue cor. Roxas Boulevard, Brgy. Tambo, Parañaque City 1701 Address of principal office Postal Code	
8.	c/o (02) 691-8899 Issuer's telephone number, including area code	
9.	N/A Former name or former address, if changed since last report	
10.	<ol> <li>Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA</li> </ol>	
	Title of Each Class Outs	Number of Shares of Common Stock standing and Amount of Debt Outstanding
	COMMON	5,665,328,150

### 11. Indicate the item numbers reported herein: <u>Items 9 – Other Events</u>

In a meeting held today, the Board of Directors of Melco Resorts and Entertainment (Philippines) Corporation ("Corporation") approved the redemption of up to ₱8.0 billion in aggregate principal amount of the outstanding ₱15 billion 5.00% fixed rate corporate secured notes issued by its subsidiary Melco Resorts Leisure (PHP) Corporation ("Melco Leisure") on January 24, 2014 (the "Philippine Notes" and such redemption, the "Philippine Notes Redemption") pursuant to the Notes Facility and Security Agreement entered into by and between, among others, Melco Leisure, the Corporation and certain of its subsidiaries as guarantors and pledgors, Australia and New Zealand Banking Group Limited and Deutsche Bank AG, Manila Branch as joint lead managers and the Philippine National Bank – Trust Banking Group as facility agent, registrar, paying agent and security trustee. The source of funds for the Philippine Notes Redemption would be entirely from Melco Leisure's cash-on-hand. The redemption notice shall be delivered to the facility agent for the Philippine Notes. Upon receipt by the facility agent for the Philippine Notes of Melco Leisure's redemption notice, such redemption notice shall be irrevocable.

#### **SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MELCO RESORTS AND ENTERTAINMENT (PHILIPPINES) CORPORATION

By:

MARISSA T ACADEMIA Corporate Information Officer

September 7, 2017 Date